

The following pages show a snapshot view of our three basic management packages:

- (1) Connect web services
- (2) Collaborate accounting and web services
- (3) Coexist full service property management

The charts compare services in four (4) key categories:

Community

Financial

Property

Compliance



(Chart 1 of 4)

COMMUNITY

	CONNECT!	COLLABORATE!	COEXIST!
Homeowner Customer Service Line	X	~	<
24/7 Emergency Customer Service	X	X	<
Association Website	>	~	>
Email, Mail, & Phone Communication Tracking & Reporting	✓	✓	~
Newsletters Email Distribution & Achieving	✓	✓	~
Association Document File Cabinet	~	~	~
Advertising Space for Community Classified & Homes for Sale or Rent	>	~	~
Social Media Links & Community Polling	>	~	~
Online Reservation System for Community Amenities & Public Community Calendar	✓	✓	*



(Chart 2 of 4)

FINANCIAL

	CONNECT!	COLLABORATE!	COEXIST!
Collect Association Funds	X	✓	~
Electronic & Paper Billing Statements	X	X	>
Homeowner Online & Phone Credit Card or E-Check Payments	x	~	~
Disburse Funds to Vendors with Board Online Signature & Approval	x	~	~
Provide Financial Statements to Board & Homeowners Online	x	~	>
Coordinate with Financial Advisors, Auditors, etc & Provide Accounting Advice	X	~	>
Prepare Resale/Refinance Documents for the Requesting Party	X	✓	<
Review & Advise on Association fee Structure & Budgets	X	~	~
* Collection of Delinquent Accounts, Coordination with Attorneys, Lien Filing	X	optional	>



(Chart 3 of 4)

COMPLIANCE

	CONNECT!	COLLABORATE!	COEXIST!
Serve as Liaison Between the Homeowner & the Board	X	optional	~
Violations, Architectural Control & Compliance Tracking, Reporting & Inspections	x	optional	~
Review Rules & Regulations, Governing Documents, and Policy to Help the Board Create Forms, Process, & Compliance Letters	x	optional	~
Communicate Non-Compliance Issues to Homeowners	х	optional	~
Managed Architectural Control Process	X	optional	~
Provide Monthly Compliance Reports to Board	X	optional	~
Assign a Community Business Manager	X	optional	~



(Chart 4 of 4)

PROPERTY

	CONNECT!	COLLABORATE!	COEXIST!
24/7 Emergency Maintenance Hotline	X	X	~
Online Homeowner Maintenance Requests, Tracking & Updates	X	X	~
Online Project Event Calendar	X	X	~
Online Community Handyman Resource Center & Referrals	X	х	~
Creation of Long-Term Property Plans	X	optional	~
Special Assessment Planning & Advice	X	optional	~
Strategic Direction Alignment	X	optional	~
Major Project Oversight	X	X	~
Budget Variance Project Reporting	X	optional	~